

PROGRAM DETAILS

TIME:

5:30 p.m. – 7:30 p.m.

Registration begins at 5:00 p.m.

REGISTRATION:

<https://www.scba.org>

LOCATION:

LIVE in the SCBA Great Hall
560 Wheeler Rd, Hauppauge

CLE CREDITS:

2 Professional Practice

INSTRUCTIONAL LEVEL:

ALL LEVELS

Transitional and Non-

Transitional

FINANCIAL AID:

Email cynthia@scba.org for
information.

Materials will be provided
electronically.

Will be Recorded



The Basics of Reverse Mortgages & Recent Updates and Case Law

Thursday, August 1, 2024

5:30 p.m. – 7:30 p.m.

LIVE ONLY

This program will provide a basic introduction to reverse mortgages for attorneys. We will explore topics such as: the requirements for a borrower to obtain a reverse mortgage; benefits and drawbacks to borrowers of reverse mortgages; different types of reverse mortgages available to borrowers; differences between reverse mortgages and a home equity line of credit; common triggers for a default in reverse mortgage; and estate planning considerations. The program will present the current statutes governing reverse mortgages and recent cases addressing reverse mortgages. We will also discuss a summary of Assembly Bill A5877 and how it will change Reverse Mortgage statutes in New York if it becomes law.

FACULTY:

Maximiliano Rinaldi, Esq., Assistant VP and Agency Counsel,
FNF Family of Companies
Gyll Sbrocchi, Loan Officer

MODERATOR: Philip J. Siegel, Esq., Siegel & Sitler PLLC

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Registration: ON-LINE: <https://www.scba.org>

Attorney – SCBA Member \$72

Attorney – Non-Member \$102

Legal Paraprofessional – SCBA Member \$36

Legal Paraprofessional – Non-Member \$51

Law/Paralegal Student \$0

Scholar's Club \$0



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